



Imagine a community where kids come first
Invest in a shared vision
Inspire young minds!

IMPACTING YOUR PASSION THROUGH SPEEF LEGACY FUNDS

Impacting your passion, inspiring youth and investing in education opportunities for generations to come is at the core of why SPEEF Legacy funds matter. Together, we work with you to create an annual grant-fulfilling fund built for perpetual giving to support the causes you cherish. SPEEF Legacy funds can accrue investment earnings and grant disbursements are only made with donor approval so that, if desired, the principal remains intact allowing the fund to grow over time.

How It Works

Through a gift of \$10,000 or more, SPEEF, a 501(C)(3) organization, works with you and your family to establish a tax-deductible Legacy fund. Contributions can be made during the donor's lifetime, or through a charitable bequest, memorial donations or other planned gifts. We recommend you talk with your professional investment and tax advisors to determine which assets to donate that make the most sense for your situation to establish your SPEEF Legacy Fund.

Legacy funds are:

Personal

- You decide the name and charitable intent of your legacy fund.
- You can establish a Legacy Fund in honor or memory of a loved one or important cause.
- We ensure that your charitable intent is maintained for generations to come.
- Funds are never used for grants unless approved by the Legacy Fund Donor.

Customized

- You may name your heirs as successors to your Legacy Fund.
- You can change your Legacy Fund purpose over time.
- Legacy Funds with an initial gift of \$10,000 or more qualify to be memorialized on any of our 3 Honor Walls if desired. Talk to us about all the options provided!

Efficient

- All Legacy Funds are free of SPEEF Administrative fees with a potential for long-term growth.
- SPEEF can receive cash, life insurance policies, IRAs/Qualified Charitable Distributions, 401(k) plans, real estate, charitable gift annuities, charitable remainder trusts and gifts designated in a will or estate plan to establish your Legacy Fund.
- Your Legacy Fund contract sets the rules for how we administer the monies during the SPEEF fall or spring grant cycles.
- Legacy funds can grow through investment allocations so they may have a larger impact over time.